



**KONDO
WEALTH
ADVISORS**

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ATTEND THIS FREE SEMINAR

**WEST
COVINA**

**Sat. Aug. 15th, 2015
9am - 11am**

**East San Gabriel Valley
Japanese Community
Center (ESGVJCC)**

**1203 West Puente Ave.
West Covina, CA
91790-1306**



Multigenerational Planning for Boomers

How are wealthy Americans able to grow their assets from each generation to the next? You can use these strategies, too. Attend this free workshop and learn:

- How working together can enhance the goals of both generations
- The hidden traps when passing retirement assets between generations
- How to protect trans-generational assets from creditors, divorce and the IRS
- Which investments are the best and worst for passing on to the next generation

Attend and receive “Retiring Upstream”

The authors of this book, Akemi Kondo Dalvi, CPA and Alan Kondo, CFP, CLU, CCA, have a commitment to their clients and their community and have written a book as a way to benefit both.

